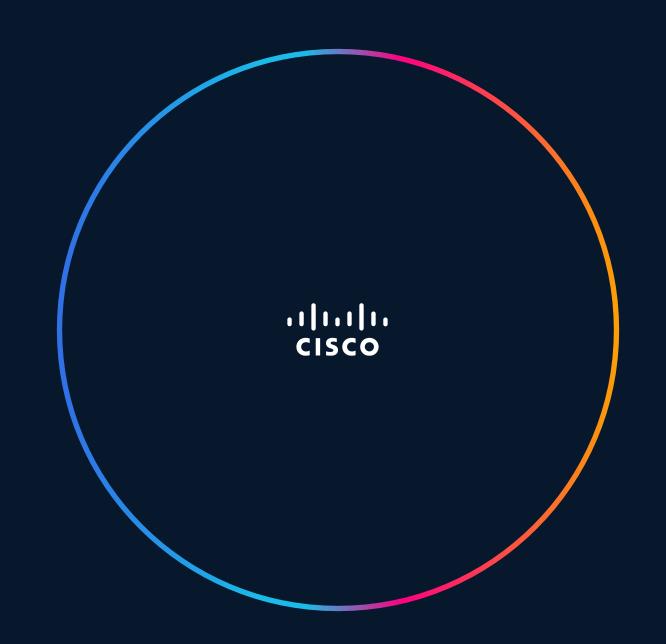
Managing Al Fabrics

Will Eatherton, SVP DC, Internet and Cloud Infrastructure Engineering August 20th, 2025



Exponential growth of Al Networking

One private Al factory in 2028 will move a thousand times more data traffic within its walls than all global Internet links on Earth carry today.

1600 Petabits/second in 2028 Cluster

Vs

1.8 Petabits/second global internet BW today



Initially led by Cloud Giants estimated 2025 CAPEX - \$335B





\$80B

\$85B

Meta \$70B



And will apply to every industry



Government

- Enhancing citizen services
- Data-driven policy decisions and creation
- Modernization and streamline operations
- Optimizing infrastructure management
- Al-powered traffic design and public safety



Manufacturing

- Intelligent quality control
- Proactive machine maintenance
- Digital twin creation
- Supply-chain optimization and tracking
- Optimizing production processes



Finance

- Predictive trading algorithms
- Fraud detection and prevention
- Personalized financial advice
- Investment portfolio optimization
- Virtual assistants, and seamless transaction experiences



Healthcare

- Medical imaging analysis
- Enhance diagnosis and treatment
- Patient management through predictive analytics
- Improved access to healthcare with remote monitoring tools
- Drug research and development



Retail

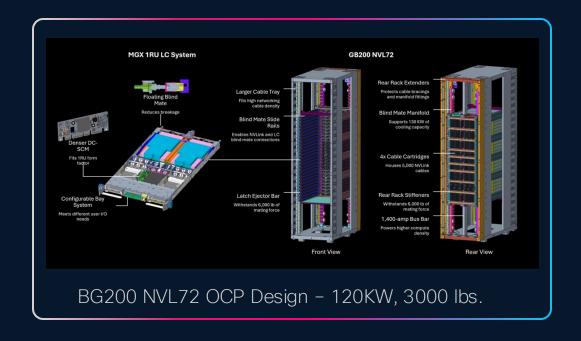
- Consumer behavior analytics
- Enhanced customer experiences
- Personalized product recommendations
- Dynamic virtual shopping experience
- Demand analysis and prediction

Build the Model | Train & Optimize the Model | Fine-tune & RAG | Use the Model | Do Inferencing



Driven by ever larger infrastructure

with multiple complex networks



Networks	Front End	Scale Out	Scale Up	Storage
INCLWOIKS	Ethernet	Ethernet, IB, UEC	NVLink, Ethernet, ULN(SUE), UA L	NVME-oF, ROCE, FC, NAS

Creating challenges

Investment protection

- Inter generational support
- Pay as you grow

Power and Cooling

- Total power and power density
- Retrofitting for liquid cooling

Network management

- Converged network management
- Congestion control/reconvergence (sec/msec/usec)
- Failure blast radius

Security

- Common security policies
- Segmentation and access control

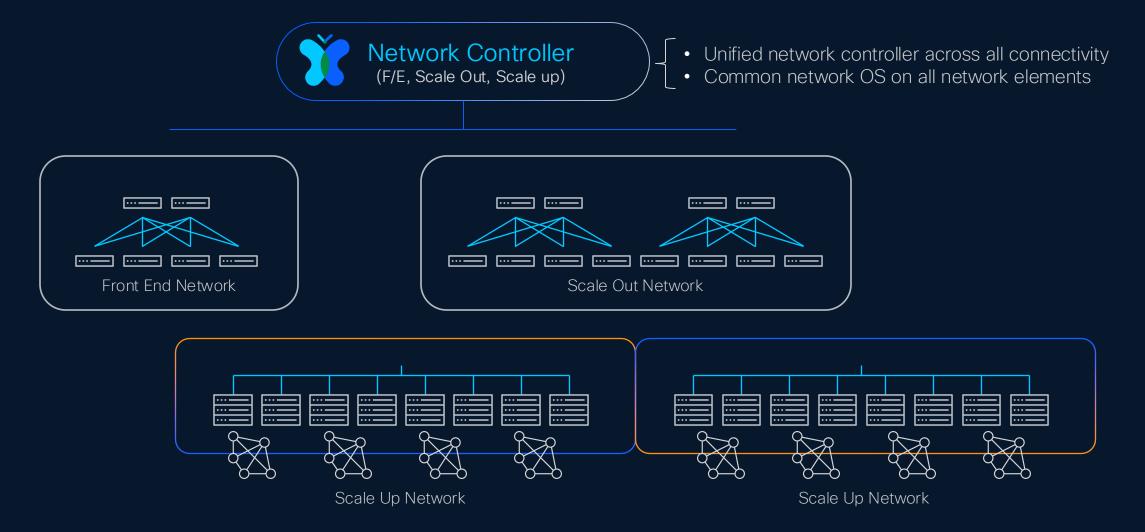
ENT IT integration

- Cross domain integration (campus, DCI, WAN)
- Agent Identity

Visibility, assurance and analytics

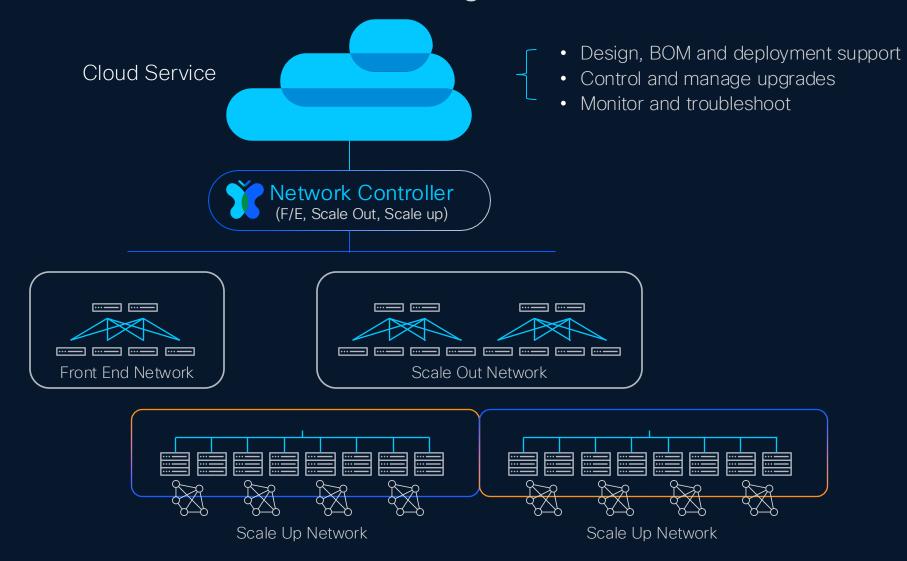
- Deployment assistance
- Analytics, audit and compliance
- Trouble shooting

Common Network OS and Controller



Cloud based Deployment

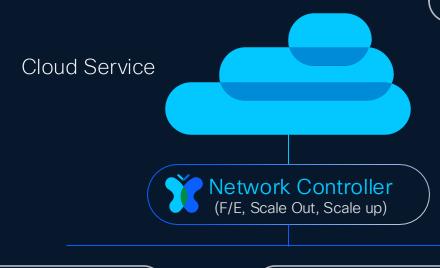
Analytics, Assurance and Troubleshooting



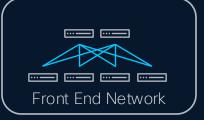
Cloud based Deployment

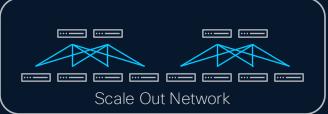
Analytics, Assurance and Troubleshooting

Intent based Al Cluster Management



- Design, BOM and deployment support
- Control and manage upgrades
- Monitor and troubleshoot



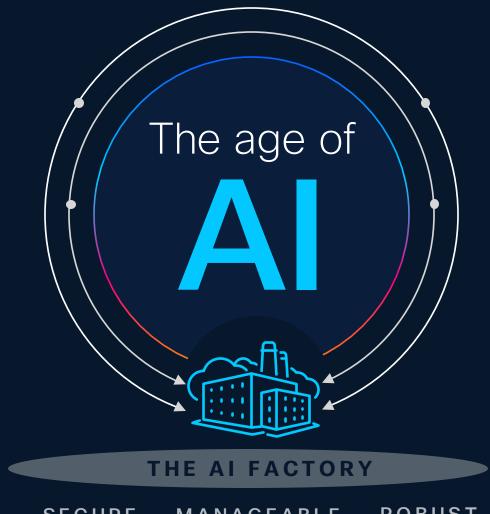






Scale Up Network

Network management for Al factory operations and IT integration



SECURE MANAGEABLE ROBUST
INVESTMENT PROTECTED



Thank you!!

